INTERFUEL: EPAct 2005 Section 701 Waiver and Compliance Process

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June 2020



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EPAct 2005 Section 701 Waiver and Compliance Process

Process Changes & Implications for FAST Reporting

INTERFUEL - June 10, 2020

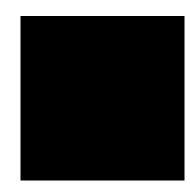
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Energy Policy Act 2005 Section 701

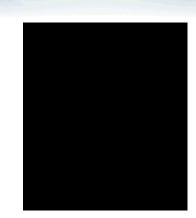
- Requires relevant vehicles in EPAct-covered Federal agency fleets to consume alternative fuel when available
- Department of Energy (DOE) implemented process by which:
 - Agencies may request waivers for alt fuel vehicles without access to fuel
 - DOE reviews those waiver requests
 - DOE evaluates agency compliance with EPAct's alt fuel consumption requirement





Waiver Process: Recent History

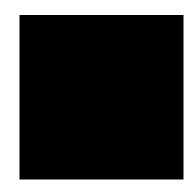
- Agencies submitted waiver requests through FAST during June data call
 - Exemptions for the coming FY for vehicles w/o access to alt fuel
 - Waivers based on fuel availability or cost
 - Requests based on vehicle location, fuel type/configuration
- DOE's federal fleet program team reviewed waiver requests during July / August
 - Approved or rejected each group of waiver requests, based on
 - Vehicle garage location
 - Vehicle fuel type/configuration
 - Fueling infrastructure location from DOE's Alt Fuel Data Center (AFDC)
 - Approved / rejected requests communicated to agencies in August / September
- Agencies used waivers to manage fuel consumption in compliance with EPAct requirement through year





Fleet Reporting: Recent History

- FAST vehicle-level data reporting during October December
 - Data element S-2, "EPAct 2005 Section 701 Designation"
 - Agency indicated whether each vehicle, for prior year, was
 - Exempt from the requirement for alt fuel consumption
 - Had been granted a waiver from the requirement
 - Was subject to the requirement (i.e., no waiver)
 - Provided two ways to look at how agencies were performing vs the requirement
 - How closely did waiver requests align with reported 701 designations?
 - For vehicles without waivers, did their fuel consumption show compliance?





Time Passes, Things Change

- More agencies using DOE's FleetDASH system to review alt fuel consumption
 - More vehicles with transaction-level fueling data
- Beginning 2017, FAST gets majority of (now all) fleet vehicles as vehicle-level data
 - All fleet vehicles now reported with detailed location data





Time Passes, Things Change

- Federal Fleet Team: Can we take advantage of these changes to get a better 701 process?
 - Simpler / less work for agencies?
 - Take advantage of new data?
 - Better characterization of compliance with EPAct's alt fuel consumption requirement?

Yes!

- Conversations with agencies started several years ago
- Revamped process formally approved, guidance issued by DOE in March 2020
- Important changes to both FAST and FleetDASH





- How do we accomplish this without breaking everything?
 - Allow agencies to take advantage of revamped process
 - Transition to new process <u>and</u> provide time for agency systems and processes to change
- Re-purpose (gently!) existing data element S-2, "EPAct 2005 Section 701 Designation"
 - Change from designation of whether each vehicle <u>was</u> covered / waivered for <u>past</u> year...
 - ... to designation of how agency wants vehicle <u>to be</u> treated for <u>coming</u> year
 - Is the vehicle subject to the requirement?
 - How should the vehicle be evaluated vs. the requirement?
 - Does it need a waiver?
 - If a waiver is needed, what is the basis for the waiver?



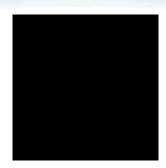


- Data element S-2, "EPAct 2005 Section 701 Designation"
 - New set of designations supported Fall 2020 for FY 2020 fleet data reporting:
 - **EXEMPT** Vehicle is exempt from EPAct alt fuel consumption requirement
 - **NO-WAIVER** Vehicle is subject to EPAct alt fuel consumption requirement and does not require a waiver (i.e., will consume only alt fuel)
 - WREQ-DISTANCE Vehicle is subject to requirement, but needs a waiver based on distance to alt fuel
 - WREQ-NOACCESS Vehicle is subject to requirement, but needs a waiver based on access restrictions to alt fuel
 - WREQ-FUELCARD Vehicle is subject to requirement, but needs a waiver based on lack of support for fleet fuel card(s) where alt fuel is available
 - WREQ-COST Vehicle is subject to requirement, but needs a waiver based on cost of alt fuel





- Data element S-2, "EPAct 2005 Section 701 Designation"
 - New set of designations supported Fall 2020 for FY 2020 fleet data reporting:
 - EXEMPT
 - NO-WAIVER
 - WREQ-DISTANCE
 - WREQ-NOACCESS
 - WREQ-FUELCARD
 - WREQ-COST
 - **FLEETDASH** Vehicle is present in FleetDASH; FleetDASH will be used as basis for evaluating compliance
 - DEFAULT (or not specified) FAST and fleet team will use agency and vehicle attributes to determine designation





- Data element S-2, "EPAct 2005 Section 701 Designation"
 - Previous values for data element still supported
 - Deprecated: still allowed but will be retired in the future
 - Re-interpreted in manner that makes sense under new process:
 - Old EX = New EXEMPT
 - Old COV = New NO-WAIVER
 - Old WAIV = New WREQ-DISTANCE
 - Keeps existing systems and processes from breaking until they can be updated
 - Updated validation rules
 - Analogous to current rules for S-2
 - Tuned for new designations
 - Revised interpretations of older deprecated designations
 - Ignore disposed vehicles





- Data element S-2, "EPAct 2005 Section 701 Designation"
 - How does **DEFAULT** (or not specified) get interpreted?
 - EXEMPT
 - Non-EPAct covered agency vehicles
 - Foreign vehicles
 - Disposed vehicles
 - LE / ER vehicles
 - Dedicated / single fuel configuration vehicles

FLEETDASH

 EPAct covered agency vehicles with dual / flex fuel configuration known to be in FleetDASH

NO-WAIVER

- All other vehicles (i.e., EPAct covered agency + domestic + non-LE / ER + dual / flex fuel configuration + not in FleetDASH)
- **DEFAULT** is <u>intentionally</u> powerful!
 - Agencies are encouraged to use it to streamline reporting





What Happens After Reporting?

Vehicles in FleetDASH

Evaluated for compliance using FleetDASH and fuel transaction data

Vehicles not in FleetDASH

- Agency completes fall fleet data submission
- Information exported from FAST for fleet team to review waiver requests
- Fleet team reviews and approves / rejects each waiver request
- Review result (approved / denied waiver) imported back into FAST for each vehicle
- Review result exposed through FAST query tool and communicated to agency POCs
- Agency compliance evaluated based on
 - Coverage designations
 - Approved / denied waiver requests
 - Reported fuel consumption





FAST Program Points of Contact

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